

DPR MODIFIED PROMESA B1040 (FORM 1040) (05/17)

PROMESA COVER SHEET (Instructions on Reverse)		CASE NUMBER (Court Use Only)	
PLAINTIFFS (DEBTOR, if Title III Petition; ISSUER, if Title VI Application) The Official Committee of Unsecured Creditors of the Debtors (Other Than COFINA)		DEFENDANTS The Commonwealth of Puerto Rico, The Puerto Rico Fiscal Agency and Financial Advisory Authority, The Government Development Bank for Puerto Rico, and The Financial Oversight and Management Board for Puerto Rico	
ATTORNEYS (Firm Name, Address, and Telephone No.) See attached Addendum		ATTORNEYS (If Known) See attached Addendum	
PARTY (Check One Box Only) <input type="checkbox"/> Debtor <input checked="" type="checkbox"/> Creditor <input type="checkbox"/> Trustee <input type="checkbox"/> U.S. Trustee/Bankruptcy Admin <input type="checkbox"/> Other		PARTY (Check One Box Only) <input checked="" type="checkbox"/> Debtor <input type="checkbox"/> Creditor <input type="checkbox"/> Trustee <input type="checkbox"/> U.S. Trustee/Bankruptcy Admin <input type="checkbox"/> Other	
CAUSE OF ACTION (WRITE A BRIEF STATEMENT OF CAUSE OF ACTION, INCLUDING ALL U.S. STATUTES INVOLVED) See attached Addendum			
NATURE OF SUIT			
<input type="checkbox"/> PROMESA Title III Petition <input type="checkbox"/> PROMESA Title VI Application for Approval of Modifications <input type="checkbox"/> Other Federal Question <input type="checkbox"/> Adversary Proceeding <input type="checkbox"/> Demand \$ _____ <i>If Adversary Proceeding is checked, number up to five (5) boxes starting with lead cause of action as 1, first alternative cause as 2, second alternative cause as 3, etc., below:</i> FRBP 7001(1) – Recovery of Money/Property <input type="checkbox"/> 11-Recovery of money/property - §542 turnover of property <input type="checkbox"/> 12-Recovery of money/property - §547 preference <input type="checkbox"/> 13-Recovery of money/property - §548 fraudulent transfer <input type="checkbox"/> 14-Recovery of money/property – other FRBP 7001(2) - Validity, Priority or Extent of Lien <input checked="" type="checkbox"/> 21-Validity, priority or extent of lien or other interest in property FRBP 7001(5) – Revocation of Confirmation <input type="checkbox"/> 51-Revocation of confirmation FRBP 7001(7) – Injunctive Relief <input type="checkbox"/> 71-Injunctive relief - imposition of stay <input checked="" type="checkbox"/> 72-Injunctive relief - other FRBP 7001(8) Subordination of Claim or Interest <input type="checkbox"/> 81-Subordination of claim or interest FRBP 7001(9) Declaratory Judgment <input checked="" type="checkbox"/> 91-Declaratory judgment FRBP 7001(10) Determination of Removed Action <input type="checkbox"/> 01-Determination of removed claim or cause Other <input type="checkbox"/> 02-Other (e.g. other actions that would have been brought in state court if unrelated to bankruptcy case)			
TITLE III CASE IN WHICH THIS ADVERSARY PROCEEDING ARISES			
NAME OF DEBTOR The Commonwealth of Puerto Rico, et al.		CASE NO. 17-BK-3283	
DISTRICT IN WHICH CASE IS PENDING District of Puerto Rico		DIVISION OFFICE	NAME OF JUDGE Laura Taylor Swain

RELATED ADVERSARY PROCEEDING (IF ANY)		
PLAINTIFF	DEFENDANT	ADVERSARY PROCEEDING NO.
DISTRICT IN WHICH CASE IS PENDING	DIVISION OFFICE	NAME OF JUDGE
SIGNATURE OF ATTORNEY (OR PLAINTIFF)		
DATE 9/6/2018	PRINT NAME OF ATTORNEY (OR PLAINTIFF) Luc A. Despins	

THIS FORM IS TO BE USED EXCLUSIVELY FOR FILINGS RELATING TO THE PUERTO RICO OVERSIGHT MANAGEMENT AND ECONOMIC STABILITY ACT (PROMESA). FOR ADMINISTRATION PURPOSES **ONLY**, THE PUBLIC DOCKETS FOR PROMESA PROCEEDINGS UNDER TITLE III AND ADVERSARY PROCEEDINGS WILL BE MAINTAINED ON THE CASE MANAGEMENT/ELECTRONIC CASE FILING (CM/ECF) SYSTEM OF THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF PUERTO RICO. THESE CASES ARE UNDER THE JURISDICTION OF THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO.

ADDENDUM TO COVER SHEET

CAUSES OF ACTION:

Declaration of Invalidity and Unenforceability of GDB Restructuring Act as De Facto Bankruptcy Law.

Declaration of Invalidity and Unenforceability Due to Inconsistency With Third-Party Release Prohibition of PROMESA Section 601(m)(2).

Declaration of Invalidity and Unenforceability Due to Inconsistency With PROMESA-Incorporated Bankruptcy Code Section 362.

Declaration of Invalidity and Unenforceability Due to Inconsistency With PROMESA-Incorporated Bankruptcy Code Section 926.

Declaration of Invalidity and Unenforceability Due To Inconsistency With PROMESA Section 601(n)(2).

Declaration of Invalidity and Unenforceability Due to Supremacy Clause of U.S. Constitution.

Declaration of Invalidity and Unenforceability Due to Inconsistency With PROMESA Section 201(b)(1)(M).

Declaration of Invalidity and Unenforceability Due to Violation Of PROMESA Section 303.

Plaintiff	Counsel to Plaintiff
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF THE DEBTORS (OTHER THAN COFINA)	PAUL HASTINGS LLP Luc. A. Despins, Esq. James R. Bliss, Esq. James B. Worthington, Esq. Nicholas A. Bassett, Esq. 200 Park Avenue New York, New York 10166 Telephone: (212) 318-6000 lucdespins@paulhastings.com jamesbliss@paulhastings.com jamesworthington@paulhastings.com nicholasbassett@paulhastings.com CASILLAS, SANTIAGO & TORRES LLC Juan J. Casillas Ayala, Esq. Diana M. Battle-Barasorda, Esq. Alberto J. E. Añeses Negrón, Esq. Ericka C. Montull-Novoa, Esq. El Caribe Office Building 53 Palmeras Street, Ste. 1601 San Juan, Puerto Rico 00901-2419 Telephone: (787) 523-3434 jcasillas@cstlawpr.com dbattle@cstlawpr.com aaneses@cstlawpr.com emontull@cstlawpr.com

Defendants	Counsel to Defendants
THE COMMONWEALTH OF PUERTO RICO and THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO	PROSKAUER ROSE LLP Martin J. Bienenstock Paul V. Possinger Ehud Barak Maja Zerjal Eleven Times Square New York, New York 10036-8299 mbienenstock@proskauer.com ppossinger@proskauer.com ebarak@proskauer.com mzerjal@proskauer.com O'NEILL & BORGES LLC Hermann D. Bauer, Esq. 250 Muñoz Rivera Ave., Suite 800 San Juan, PR 00918-1813 hermann.bauer@oneillborges.com
THE PUERTO RICO FISCAL AGENCY AND FINANCIAL ADVISORY AUTHORITY and THE GOVERNMENT DEVELOPMENT BANK FOR PUERTO RICO	PUERTO RICO FISCAL AGENCY AND FINANCIAL ADVISORY AUTHORITY Gerardo J. Portela Franco Mohammad Yassin, Esq. Roberto Sánchez Vilella (Minillas) Government Center De Diego Ave. Stop 22 San Juan, Puerto Rico 00907 Gerardo.Portela@aafaf.pr.gov Mohammad.Yassin@aafaf.pr.gov O'MELVENY & MYERS LLP John J. Rapisardi, Esq. Suzanne Uhland, Esq. Peter Friedman, Esq. Nancy A. Mitchell, Esq. Maria J. DiConza, Esq. 7 Times Square New York, New York 10036 jrapisardi@omm.com suhland@omm.com pfriedman@omm.com mitchelln@omm.com mdiconza@omm.com MARINI PIETRANTONI MUÑIZ LLC Luis C. Marini-Biaggi, Esq.

	Carolina Velaz-Rivero Esq. María T. Álvarez-Santos Esq MCS Plaza, Suite 500 255 Ponce de León Ave. San Juan, PR 00917 lmarini@mpmlawpr.com cvelaz@mpmlawpr.com malvarez@mpmlawpr.com
--	---